

Carlo MONTAGNA

PROFILE

Carlo Montagna is a Partner of The Directors' Office, the leading practice of Independent Directors in Luxembourg.

Carlo has 38 years of international experience in the financial industry. Over the course of his career he has covered various roles in the front office, as Trader and sales Director and Managing Director. He has been member of various boards, including IMI Group Companies, now Intesa-SanPaolo, and of funds administered by Bank of New York Mellon before joining The Directors' Office to become a full time Independent Director. He now sits in several Boards and/or Committees of investment funds and corporates covering a wide spectrum of products and investment strategies, from UCITS long only fund to alternative energy, real estate, hedge funds, airports operator. Carlo is Italian and attended the University of Pavia, Italy, Faculty of Economics. .

During the course of his career Carlo built up an extensive knowledge of trading strategies and managed various portfolios; he developed front office as well as back office solutions, launched investment funds, managed small and big size companies. He is a skilled relationship director and people manager.

Nationality: Italian, Luxembourgish

Languages: Italian, English, French, Dutch; basic Luxembourgish and Spanish

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EDUCATION

University of Pavia, Italy
1982 to 1985

ICMB Geneva, Switzerland
1994 to 1995

WORK EXPERIENCE

Bank of New York Mellon, Luxembourg
Managing Director, Asset Services Sales
2007-2009

Bank of New York Mellon, Luxembourg
Managing Director Client Executive for Investment Managers Southern Europe
2003-2007

IMI Bank (Lux) S.A., Luxembourg
General Manager
2002-2003

IMI Bank (Lux) S.A., Luxembourg
Director heading the Investment Banking Department and heading the Capital Market Sales Desk
2000-2002

Banca IMI s.p.a. Milan, Italy
Head of Treasury
1998-2000

IMI Bank (Lux) S.A., Luxembourg
Head of Money Market Desk
1993-1998

Banca Nazionale del Lavoro Roma, Italy
Senior Dealer Money Market Desk
1991-1993

Istituto Bancario San Paolo di Torino, Italy
Forex and Money Market Dealer
1985-1991