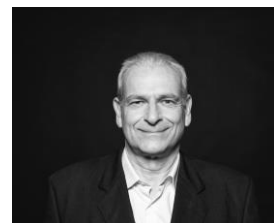


Dr. Ernst-August SCHNIEDER



PROFILE

Dr. Ernst-August Schnieder is a Partner of The Directors' Office, the leading practice of independent directors in Luxembourg.

Ernst has about 25 years of experience in the financial industry in Europe, the United States and Brazil. His experience covers the field of structured finance and structured products, retail fund management, real estate, private debt, private equity, FinTech and digital assets, renewable energy and the motion picture industry.

Since 2020 he is working as a non-executive director, in investee companies, private equity funds, infrastructure funds and commercial companies.

SKILLS

Banking: Director for six years at the investment banking arm (equities and capital markets) of a global bank.

Alternative retail investment funds: Modelling, structuring and management of closed-end alternative retail funds.

Real estate and private debt: Modelling, structuring and selling real estate-backed securities and CMOs. Financing of residential, hotel and time-share projects.

Private Equity: CLO and CCO role for fund investing in FinTech / digital banking assets.

Venture Capital: Board member and member of finance committee of investee company with SaaS business model.

Infrastructure and Renewable Energy: Financing of green hydrogen/SAF/e-fuels projects. Financing of distributed solar power farms through real estate-backed securities.

Corporate governance: Since 2020 non-executive board member of companies and investment funds; before 2020, executive board member of companies and investment funds, with responsibility

WORK EXPERIENCE

Independent Director

The Directors' Office, Luxembourg
2022 – Present

Structured Finance Senior Analyst

REAG Investimentos, São Paulo, Brazil
2021 - 2022

Advisor Global Hydrogen

Conmetis, Zug, Switzerland and São Paulo, Brazil
2020 – Present

Board Member

Ouvi, São Paulo, Brazil
2020 – 2023

Deputy Chief Legal Officer and Deputy Chief Compliance Officer

Holdun Multi-Family Office, Nassau, Bahamas and São Paulo, Brazil
2019 - 2020

Partner Real Estate

EXATO Partners, São Paulo, Brazil
2016 - 2019

Screen Writer

Fortune Films, Los Angeles, USA and Fortaleza, Brazil
2013 - 2015

President

Fortune Films, Los Angeles, USA
2010 - 2013

Managing Director

Structured product funds Academy Filmfonds No. 1 to No. 4, Los Angeles, USA
2005 - 2010

Director Corporate Finance / Financial Engineering

Commerzbank, Frankfurt, Germany
1999 – 2005

Director International Trust

Commerzbank International Trust, Singapore
2000

for legal, tax and risk management in a variety of jurisdictions.

Sustainability: NED of Art. 8 funds, member of the ESG Committee of the Luxembourg Private Equity Association (LPEA).

Risk management: Extensive experience as manager, consultant and director of funds and companies, with exposure to diverse sectors and strategies. Focus on legal, accounting and tax.

Finance and accounting: Modelling and budgeting, reviewing fund and company accounts and tax declarations in multiple jurisdictions, accompanying fund audits, accompanying field audits of funds.

Screen Writer: Wrote two original spec screenplays.

Languages: Tri-lingual - German, English and Portuguese. Basic French and Spanish.

Nationality: German

Phone

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+352 691 262 358

Website

www.thedirectorsoffice.com

e-Mail

ernst.schnieder@thedirectorsoffice.com

Attorney-at-Law

ADVANT Beiten, Munich, Germany
1997 – 1999

EDUCATION

German Bar Exam (Attorney-at-law)

1996

Dissertation - Dr. iur. - in International Tax Law

University Osnabrück
1993 - 1996

Research Associate International Tax Law

International Fiscal Association, Rotterdam
1994

Scientific Assistant

Ludwig-Maximilians-University Munich - Research Center for Foreign and International Tax and Financial Law
1993-1994

Law School

Ludwig-Maximilians-University Munich/University of Geneva/University of Passau
1988 - 1993