

Carlo MONTAGNA

PROFILE

Carlo Montagna is a Partner of The Directors' Office, the leading practice of independent Directors in Luxembourg.

Carlo has 35 years of international experience in the banking and financial industry. Over the course of his career he has covered various roles in the front office, as sales Director and as Managing Director. He has been member of various boards, including IMI Bank AG Frankfurt, IMI Global Sicav, Idea Management Company, IMI Real Estate, Crediinvest Sicav, Investcredit Sicav, Goldman Sachs Structured Investments Sicav before joining The Directors' Office to become a full time Independent Director. Carlo is Italian and attended the University of Pavia, Italy, Faculty of Economics.

During the course of his career Carlo built up an extensive knowledge of trading strategies and managed various portfolios; he developed front office as well as back office solutions, launched investment funds, managed small and big size companies. He is a skilled relationship director and people manager.

Nationality : Italian, Luxembourgish

Languages : Italian, English, French, Dutch, Basic Luxembourgish and Spanish

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EDUCATION

University of Pavia, Italy

1982 to 1985

ICMB Geneva, Switzerland

1994 to 1995

WORK EXPERIENCE

Bank of New York Mellon, Luxembourg

Managing Director, Asset Services Sales
2007-2009

Bank of New York Mellon, Luxembourg

Managing Director Client Executive for Investment Managers Southern Europe
2003-2007

IMI Bank (Lux) S.A., Luxembourg

General Manager
2002-2003

IMI Bank (Lux) S.A., Luxembourg

Heading the Investment Banking Department
Director
Heading the Capital Market Sales Desk
2000-2002

Banca IMI s.p.a. Milan, Italy

Head of Treasury
1998-2000

IMI Bank (Lux) S.A., Luxembourg

Head of Money Market Desk
1993-1998

Banca Nazionale del Lavoro Roma, Italy

Senior Dealer Money Market Desk
1991-1993

Instituto Bancario San Paolo di Torino, Italy

Forex and Money Market Dealer
1985-1991